Drupal to WordPress migration worksheet

Knowing as much as possible about your Drupal installation will help me come up with a more precise estimate for your migration project. I can help you discover the information needed but you can save budget by doing some investigation yourself.

This worksheet may take some time to complete but the process will give you a better idea of how much work will be needed to migrate your site. If you don't know the answer to a question, feel free to leave it blank.

Please visit http://migratecontent.com more information about my content migration service.

Let's start off with some general questions about you and your current site.

* Required

1. **Your name** *
   Your full name or the name of my primary
   contact for this project.

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2. **Your email address** *
   I will only use your this to contact you.

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3. **Your contact details**
   Company or organisation name, address
   and other relevant contact details.

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4. **Website address**
   The URL of your current Drupal site.

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Accessing your server

I don't need access to your server to run the migration. You can arrange to send me a compressed archive of your Drupal installation and database.

5. **Do you need me to access your server?** *
   I'll need a compressed archive of your Drupal installation and database. If you're unsure how to export your database to a 'dumpfile', please contact your hosting provider. They will likely have tools such as phpMyAdmin and help articles to guide you through the process.
   Mark only one oval.

   ( ) I can send you a compressed archive of my Drupal installation and database

   ( ) I will need help and give you permission to access my server

6. **Do you know the FTP login details of your hosting provider?**

You will need these details to make a backup of your Drupal site. When the migration is complete, you'll need them to install WordPress on your server.
Mark only one oval.

( ) Yes

( ) No

( ) No but I can find out

7. **Do you know the database login details of your hosting provider?**

You'll need these to export your Drupal database to perform the migration.
Mark only one oval.

( ) Yes

( ) No

( ) No but I can find out

8. **What version of Drupal are you running?**

The database column names differ slightly between Drupal versions. This means that a different set MySQL queries will be needed to perform the migration. You can sometimes find this information using your installation's CHANGELOG file at http://[YOURDOMAIN.COM]/CHANGELOG.txt. Some developers remove this file as part of their security hardening process so it may not exist in your installation.
Mark only one oval.

( ) Drupal 5

( ) Drupal 6

( ) Drupal 7

( ) Drupal 8

( ) Older than Drupal 5

Drupal content audit
A content audit helps you discover what type of Drupal content do you have and what we'll need to migrate.

9. **Approximate number of Drupal nodes**

The number of Drupal nodes you have does not usually play a big factor in the complexity of the migration. However, it will still be useful to get an idea of the number since many nodes can have an impact on how long it takes to troubleshoot migration problems.

10. **Please list your Drupal modules and site functionality**

Can the functionality can be handled with existing WordPress plugins? Will you need to develop custom plugins?

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11. **Please list your Drupal custom content types**

Additional migration MySQL queries will be needed for each Drupal custom content type. WordPress supports page and post content types as standard. Additional development work will be needed to support other content types.

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12. **Please list your Drupal custom content types**

As with custom content types, custom fields in your Drupal installation will need additional work to support them under WordPress.

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13. **Do you have blocks, views and panes with important content? If so, please list them here**

Many Drupal sites display content in blocks, views and panes. These will also need additional work to support under WordPress.

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14. **Please briefly describe what to do with multiple aliases**

Drupal supports multiple URL aliases for nodes. These will need to be resolved when migrating to WordPress. For more information, please see http://anothercoffee.net/drupal-wordpress-migration-seo/

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15. **Please briefly describe what to do with duplicate terms**

Duplicate Drupal terms can cause problems during a migration. For more information, please see http://anothercoffee.net/migrating-drupal-terms-to-wordpress/

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16. **Please briefly describe what to do with problem terms**

WordPress has a 200 character limit for terms. Any Drupal terms longer than 200 characters will need to be truncated.

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17. **How many users do you have?**

The number of users doesn't play a big factor during a migration but it may be useful to know.

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18. **Please list and brief description of user roles**

Your Drupal user roles may need to be converted into WordPress roles.

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WordPress installation questions

Some questions about how you want us to set up your new WordPress site.

19. **Do you need me to set up WordPress on your server?** *

Mark only one oval.

( ) Please do everything needed to launch my new WordPress site

( ) I will setup and configure WordPress myself

( ) I will need help setting up WordPress but can do some customisations myself

20. **Will preserving SEO be an important part of the project?**

For more information, please see http://anothercoffee.net/drupal-wordpress-migration-seo
Mark only one oval.

( ) Very important (requires higher budget)

( ) Somewhat important

( ) Not important (no additional budget needed)

21. **Aside from migrating to WordPress, do you also plan to redesign the site?**

Redesigning the site will involve more work as it will require a custom WordPress theme.
Mark only one oval.

( ) Yes

( ) No

22. **Ideas for the WordPress theme**

Some site owners are happy to use a free or premium off-the-shelf theme template.
Please list the names, URLs and prices of any pre-made template candidates.

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23. **Please list some possible WordPress plugins you may have found**

If you're happy to be flexible, you may find WordPress plugins that closely match any
Drupal modules you have installed on your existing site. If you don't find anything
suitable, you may have to consider setting aside some budget for custom plugin
development.

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